MID-YEAR SOFTWARE EVALUATION SAMPLE TIMELINE

Mid-year is a great time to be considering new software. Here's a sample of what your evaluation period could look like, and why now IS the best time. And if you're ready to start the process, contact us now!

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June

Let's say you start your initial software reviews in June. During this month you'll share your business needs with the solution experts and begin demos with your full team.

July

Oftentimes, a management company makes a decision after evaluating software options within two months. If this is you, by the end of July you'll have nailed down your pricing and chosen your software.

Aug

When you begin onboarding with a new software solution you'll be introduced to your project manager and implementation team, and you'll begin system setup.

Sept

At this point your data transfer team would be working on moving over your data without disrupting current business. Your team would also receive training on the new software.

Oct

On average, your onboarding and implementation would take 90 days. From there, you'd go live with daily transition calls with your project manager to ensure you are supported every step of the way.

Nov

At this point, you're live! You'll meet with your Account Manager to discuss business goals and technology needs. Now you can celebrate, knowing you have the best software solution and support team ready for your organization in the new year!